nedgia
Grupo Naturgy

Nedgia,

key in the energy transition

Distributing green gas, to power a sustainable future

September 2025

Largest energy distributor in Spain

We supply energy to more than 15 million people

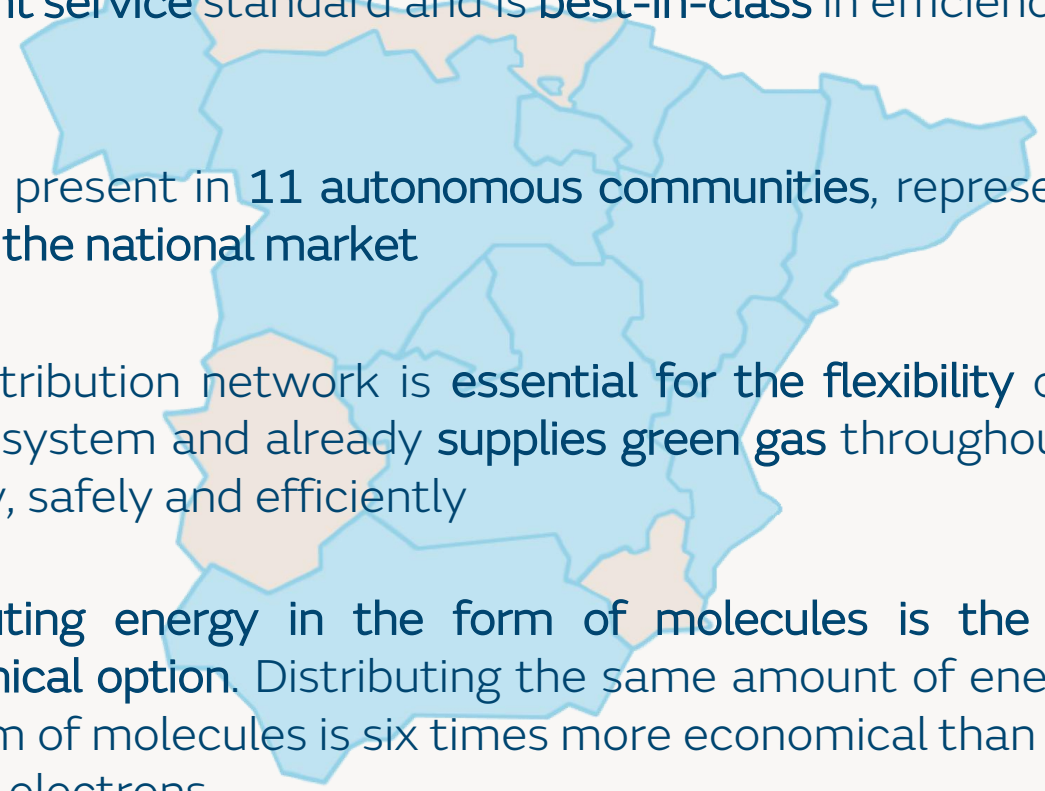
182 TWh/y*
supplied

5,5 million
Supply points

1.222 municipalities

90.000 jobs
created

59.420 km network

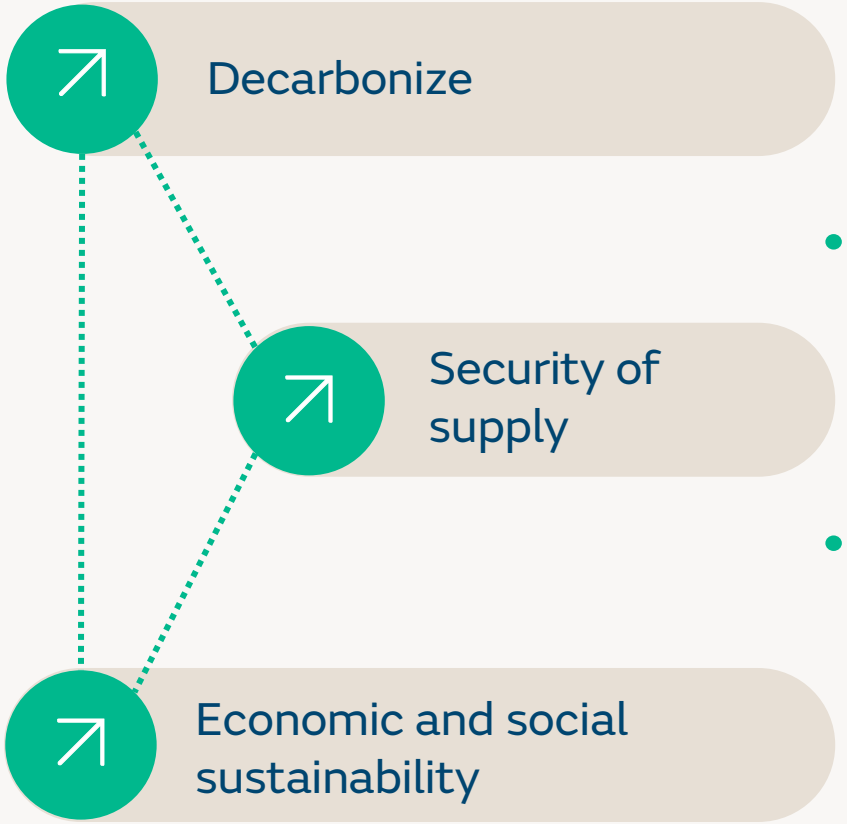


- Nedgia distributes energy in the form of molecules with an **excellent service** standard and is **best-in-class** in efficiency
- We are present in **11 autonomous communities**, representing **70% of the national market**
- Our distribution network is **essential for the flexibility** of the energy system and already **supplies green gas** throughout the country, safely and efficiently
- **Distributing energy in the form of molecules is the most economical option**. Distributing the same amount of energy in the form of molecules is six times more economical than in the form of electrons

Nedgia: 182 TWh/y; Nortegas ~22 TWh/y; Redexis ~33 TWh/y; MRG ~9 TWh/y. In electricity, on a total of 220 TWh/y: Iberdrola Distribución ~40%; Endesa Distribución ~40%; UFD ~14%; EDP ~4%; rest of distributors ~2%.

Green gas: a true “national opportunity”

Green gas is the energy that best resolves the energy trilemma



- Spain has the **third largest biomethane production potential in the EU**, with **163 TWh/y**
- This potential would allow the country to decarbonize **100% of domestic consumption** and **62% of industrial consumption**

- Biomethane is produced using **indigenous resources**, improving our **energy independence**
- Biomethane is the **only renewable energy source without a seasonal component** (24 hours a day, 365 days a year)

- **At no cost to citizens**. It's 100% compatible and requires no modifications to the customer's gas infrastructure or equipment
- It creates an opportunity for **economic development and job creation in rural areas**
- **Solves a serious waste problem**, generating a new economy
- **It is a mature technology** with a great boom in its development

Nedgia is the leader in injecting green gas into the energy system

Our network contains 80% of Spain's green gas potential

- We bring renewable energy to **homes and industries** by leveraging **existing infrastructure**
- Promoters of the **“Gas Verde, Sí” platform**

Contracted injection capacity

3.365 GWh/y

Equivalent to the gas consumption of

670.000 households

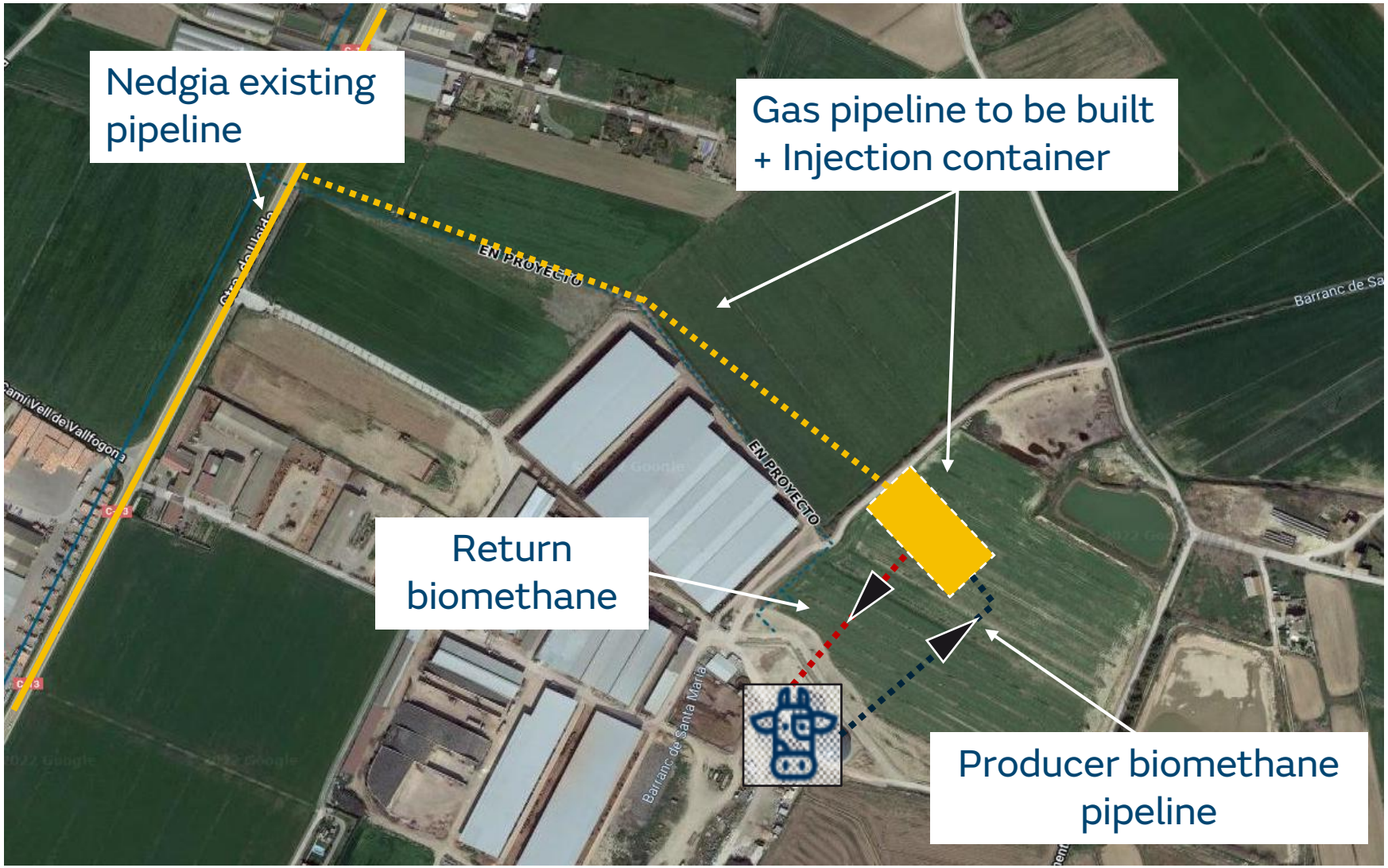
Portfolio of connections under negotiation

4.000 GWh/y

Data as of June 2025

Nedgia is promoting the injection of green gas into the Spanish energy system through its grid, which is already prepared to transform the energy model and activate the country's renewable potential

Injection to the gas grid: DSO scope of works



Existing Nedgia grid

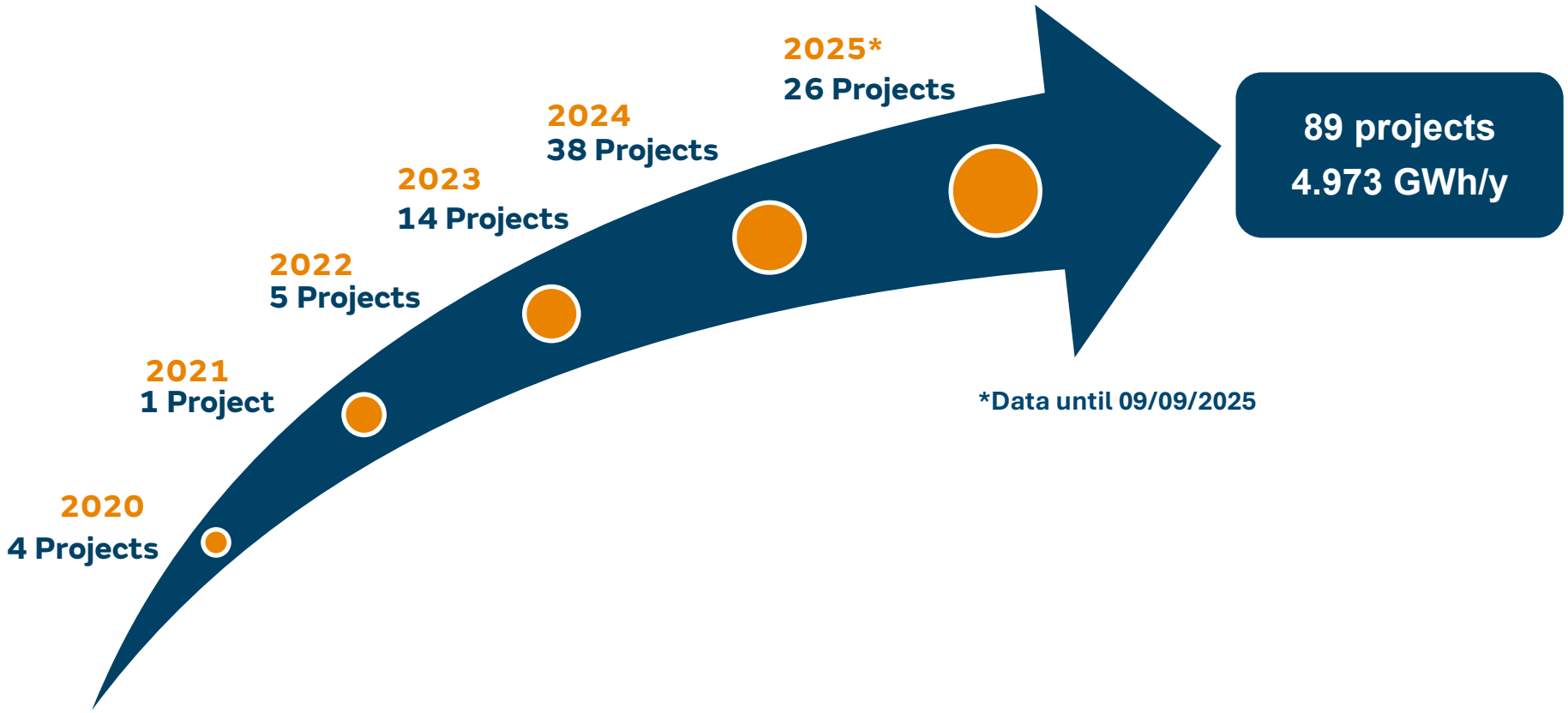
Injection container (Nedgia's ownership)

New pipeline to be built by Nedgia

Producer biomethane pipeline

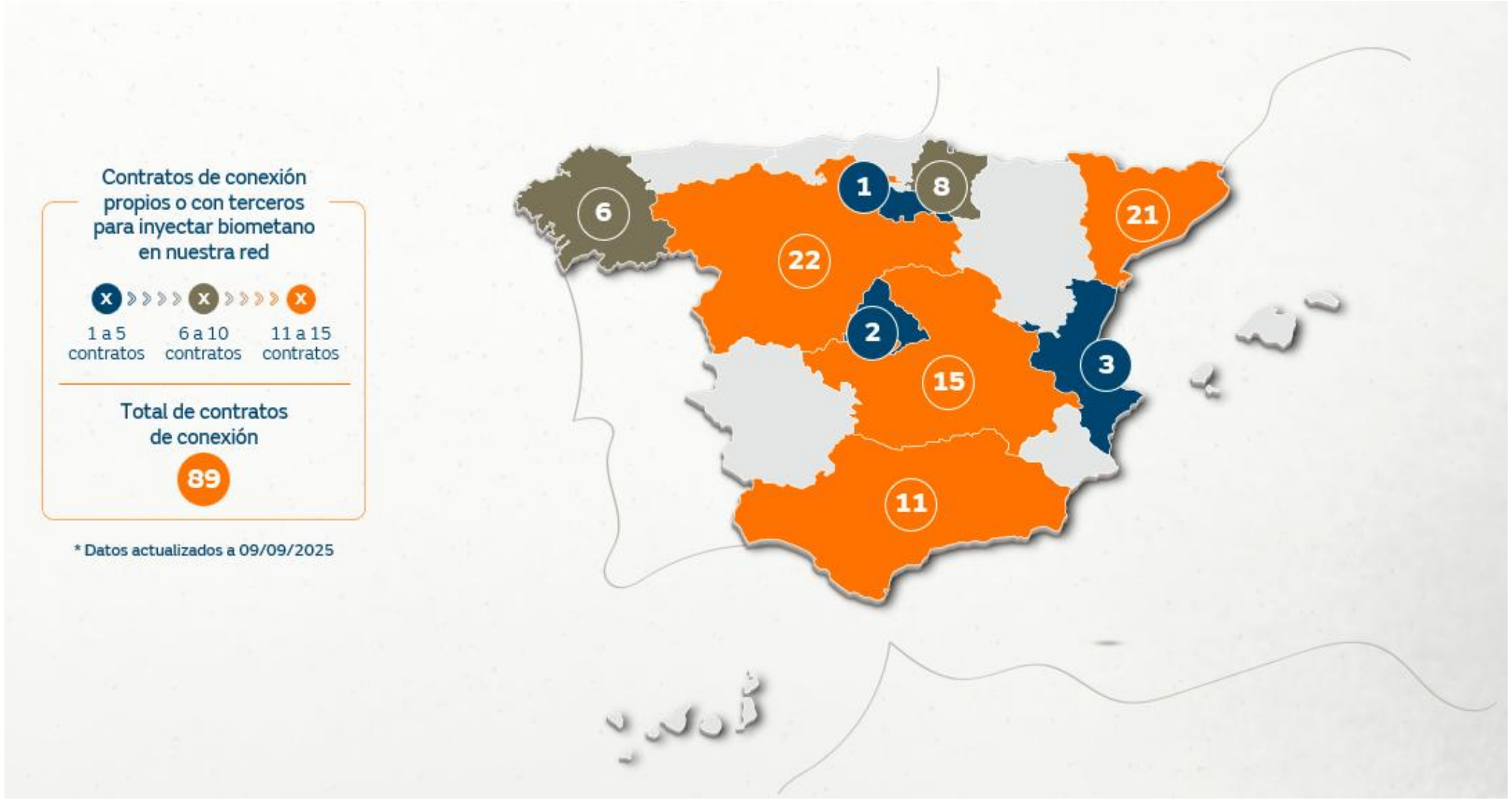
Producer return biomethane pipeline

Injection to the gas grid projects (Nedgia)



The signed contracts have an injection capacity equivalent to the gas consumption of more than 990,000 homes

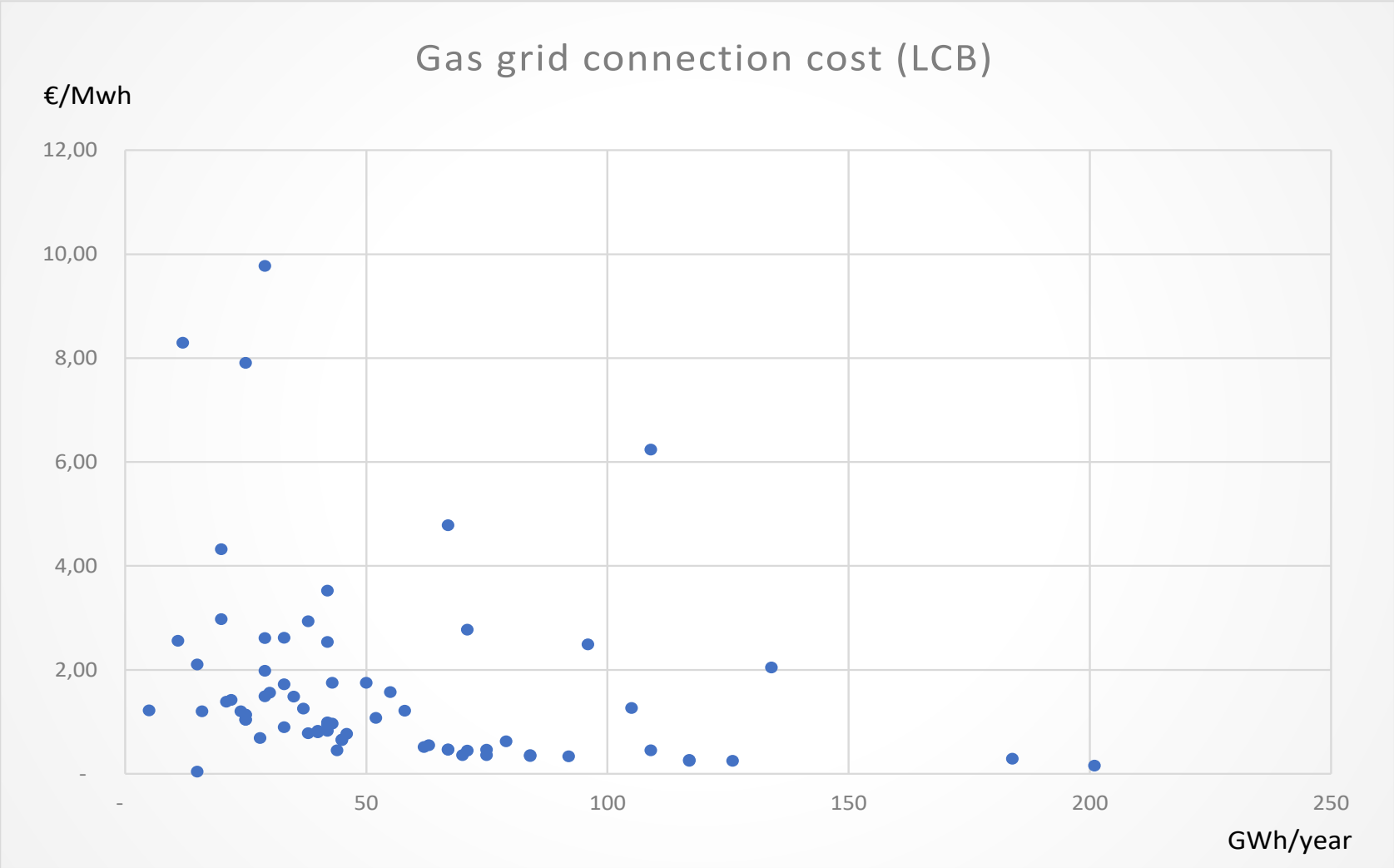
Injection to the gas grid projects (Nedgia)



Data from Sep-25

Injection to the gas grid projects (Nedgia).
Economic impact

Cost of infrastructure (10-year period) in €/MWh of biomethane produced



Plant production capacity (GWh/year)

Centralized injection point projects (Nedgia)

3 projects (1 in operation)

DSO scope of works:

- New pipeline (very close to the existing grid)
- Injection container

Plant owner scope of works:

- Biomethane compression at plant site
- Tub trailer transportation
- Biomethane decompression at injection container site

Centralized injection point

Type 1 projects

PROJECT DESCRIPTION

- One or two biogas plants with a capacity of 600-1500 Nm^3h, located at >15 km away from the gas grid

Type 2 projects

PROJECT DESCRIPTION

- Several small biogas plants with a capacity of 200-400 Nm^3h each one. All of them located at max. 20 km away from the gas grid.

Levelized gas infrastructure cost: 6-14 €/MWh*

Scenarios analyzed:

- **Distance between 15-50 km**
- **Plant capacity between 40-160 GWh/year**

Project Cycle0 (FNX) – Spain (in operation)

PROJECT DESCRIPTION

- 4 biogas plants with a capacity of 250 Nm^3h each one. All of them located at a distance of 6-20 km aways from the gas grid.
- Each plant can't assume the gas infrastructure cost to build the pipeline connection. A unique injection point is proposed to be shared.

Injection location:

- Input pressure: 250 Bar
- Injection pressure: 17 Bar
- Max. Injection Flow: 750 Nm^3h
- Distance to the gas grid: 30 meters
- Decompression module: First from 250 bar to 60 Bar, second from 60 bar to 18 bar.
- Gas quality analyzer measures on a continuously basis.

Transportation:

- Transport by tube trailers.
- Charge capacity of each tube trailers: 4.000 Kg BioCH4 (250 Bar), 60 MWh
- Discharge time at injection point 8 hours

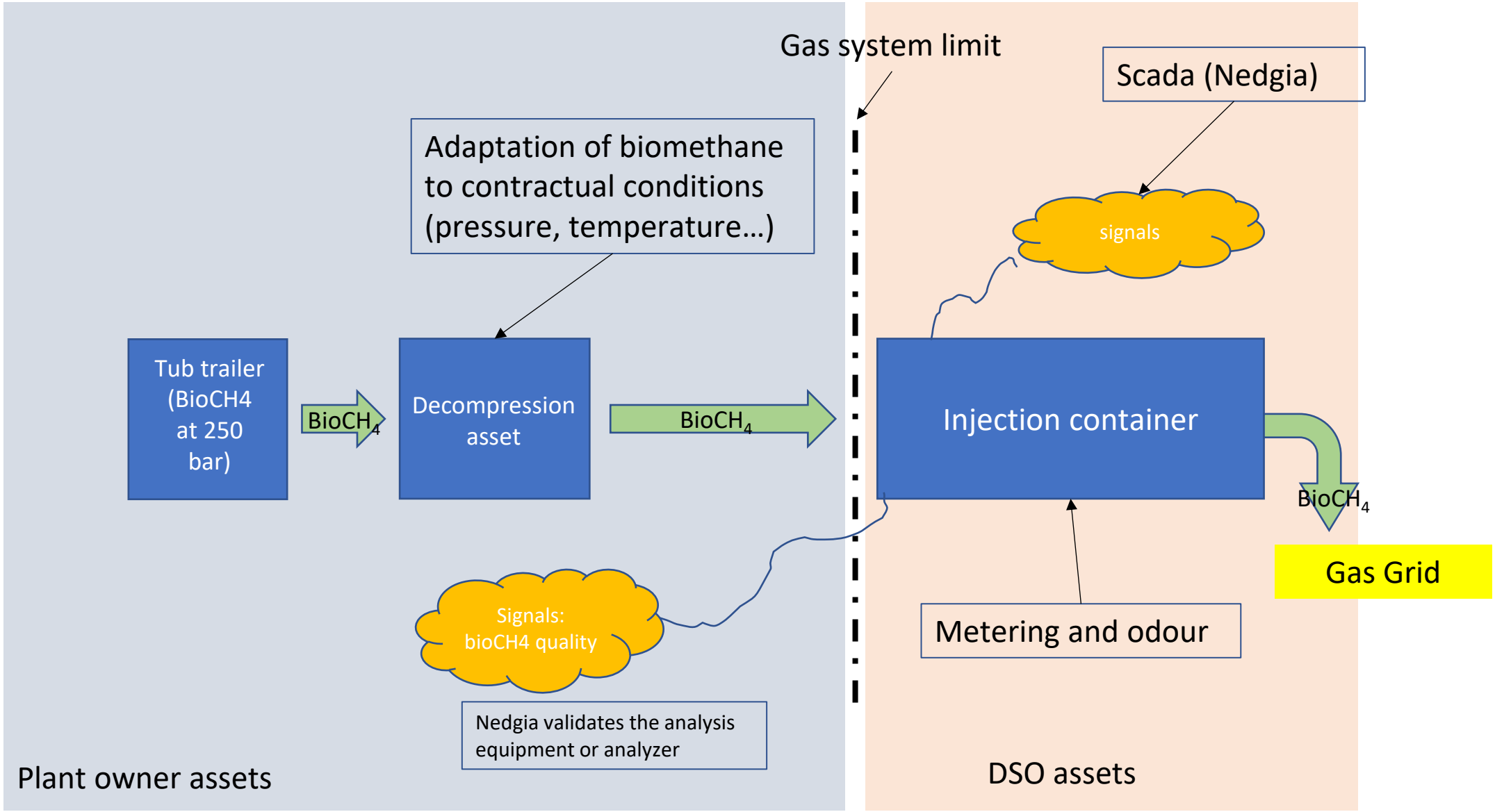
ADVANTAGES:

- Makes economically profitable these type of projects
- Shared injection infrastructure cost

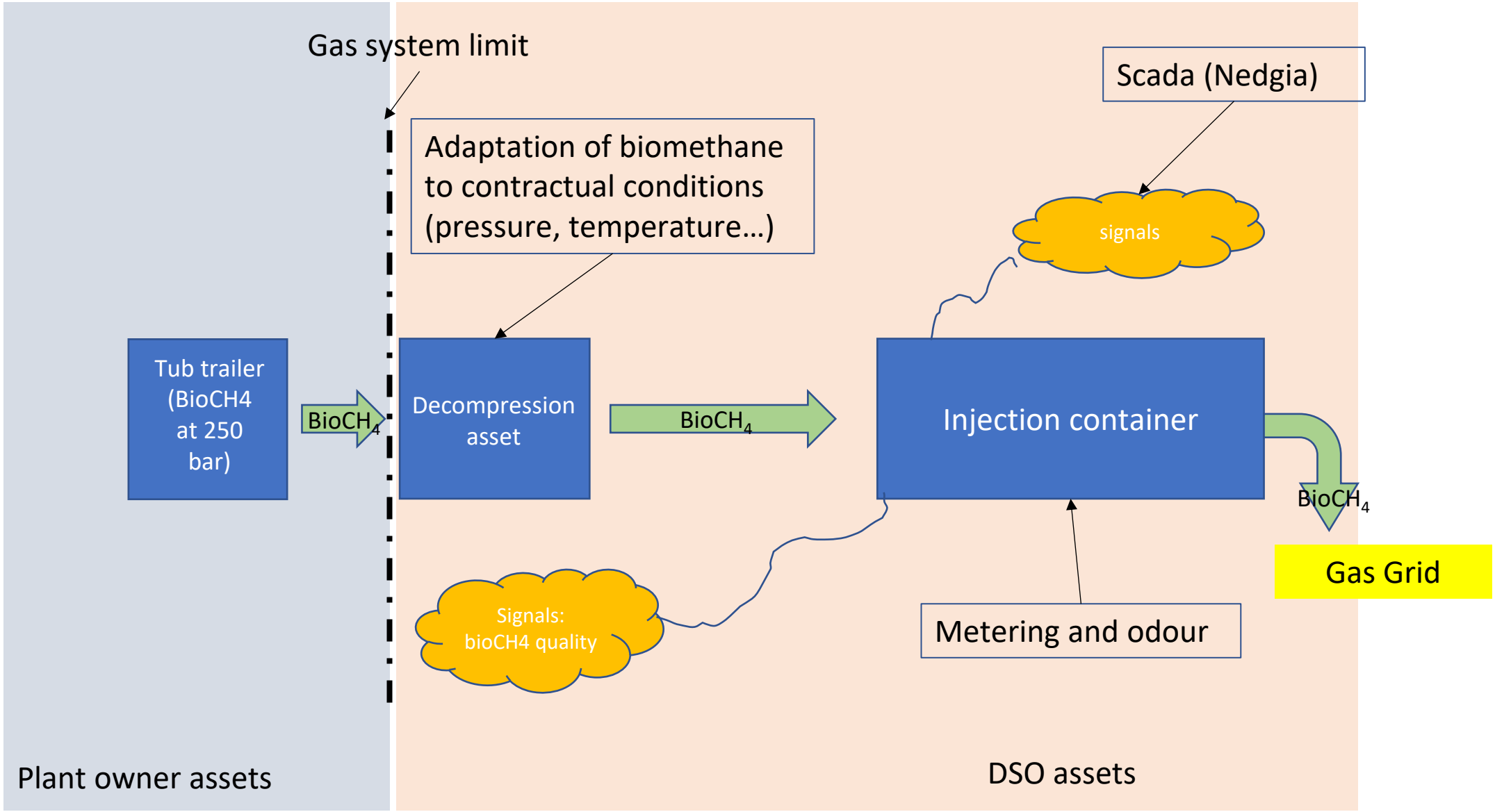
DISADVANTAGES:

- Compressor installation is needed. Operational risk and cost.
- Trucks and transportation cost
- Decompression module is needed. Cost.

Centralized injection points : Current asset ownership



Centralized injection points : Proposed asset ownership (under analysis)




CycleO
nedgia
Grupo Naturgy
Aquí inyectamos gas renovable a la red de distribución de Nedgia


Aquí inyectamos gas renovable a la red de distribución de Nedgia


Transporte de gas natural
renovable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Thank you!

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