

Press Release

Proposal for Natural Gas Tariffs and Prices from 1 October 2025 to 30 September 2026

ERSE - Entidade Reguladora dos Serviços Energéticos (Energy Services Regulatory Authority) presents its proposal for natural gas tariffs and prices for the period from 1 October 2025 to 30 September 2026, known as the 2025-2026 gas year. Under the terms of its Statutes, ERSE submits the detailed documentation supporting its proposal for natural gas tariffs and prices for the opinion of the Tariff Council (TC) and to stakeholders foreseen in the regulation.

The main impacts for customers in the regulated and liberalised markets are as follows:

In the **regulated market**, prices for supply to end-customers for consumption of less than or equal to 10 000 m³/year, essentially domestic consumers, show a **tariff variation of +4.0%** compared to the 2024-2025 gas year.

Transitional tariffs for supply to end- customers	Tariff variation 2025-2026/2024-2025
Low pressure with consumption \leq 10 000 m ³ /year	+4.0%

The impact on the natural gas bill (including fees and taxes), for the most representative consumer types (couples without children and couples with two children), translates into an increase of between 0.63 and 0.87 euros in the monthly bill.

AVERAGE MONTHLY BILL, AS OF OCTOBER 2025

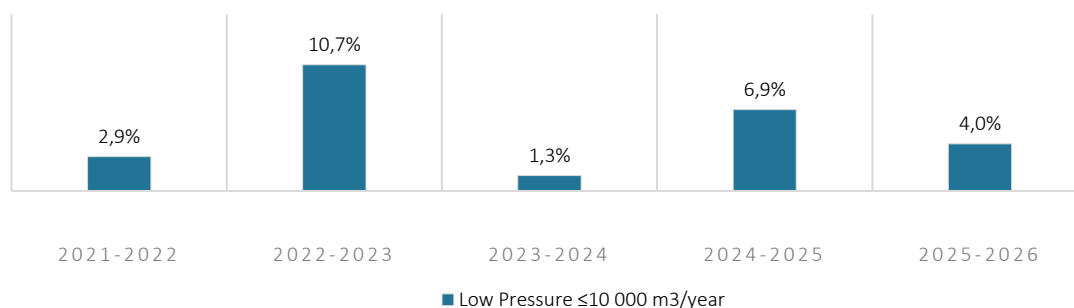
Couple without children (1 st consumption level, consumption 1 610 kWh/year)	16.65 €
Couple with two children (2 nd consumption level, consumption 3 407 kWh/year)	31.39 €

AVERAGE VARIATION COMPARED TO THE BILL IN SEPTEMBER 2025

Couple without children (1 st consumption level, consumption 1 610 kWh/year)	0.63 €
Couple with two children (2 nd consumption level, consumption 3 407 kWh/year)	0.87 €

Note: Figures for mainland Portugal include taxes and fees.

With this tariff proposal, prices for supply to end-customers in the regulated market will see an **average annual variation of +5.1%** in the final price over the last five years. The 440 thousand consumers who remained in the regulated market at the end of February 2025 are subject to these changes.



In the **liberalised market**, prices for supply to end-customers vary between suppliers and depend on the commercial offer contracted by the customer.

The final price of the natural gas supply bill, whether on the regulated market or the liberalised market, **includes the value of Network Access tariffs**, regulated by ERSE, which reflect the collective use of network infrastructures.

In the case of low pressure consumers with consumption of less than or equal to 10 000 m³/year, which includes domestic consumers, the variation in Network Access tariffs will imply increases of 0.30 euro cents per kilowatt-hour (c€/kWh).

For non-domestic consumers connected to High Pressure (Industry), Medium Pressure and Low Pressure with consumption of more than 10 000 m³/year, the variation in Network Access tariffs is estimated at increases between 0.03 and 0.14 euro cents per kilowatt-hour (c€/kWh).

c€/kWh	High Pressure (Industry)	Medium Pressure	Low Pressure > 10 000 m ³ / year	Low Pressure ≤ 10 000 m ³ / year
Variation in Network Access Tariffs	0.03	0.05	0.14	0.30

It should be noted that the variation in the final price for consumers on the liberalised market, who at the end of February 2025 numbered around 1.1 million, depends not only on the Network Access tariffs, but also on the component of energy purchased by each supplier on the international markets, plus the respective margin.

Customers with a **social tariff**, whether on the regulated or liberalised market, continue to enjoy a discount of 31.2%, calculated by reference to prices for supply to end-customer on the regulated market.

For further information, go to the [Q&A](#).

Lisbon, 31st March 2025