

# PRESS RELEASE

## Natural Gas Tariffs and Prices

### from 1 October 2025 to 30 September 2026

ERSE - Entidade Reguladora dos Serviços Energéticos (Energy Services Regulatory Authority) approves the natural gas tariffs and prices for the period from 1 October 2025 to 30 September 2026, known as the 2025-2026 gas year. Under the terms of ERSE's statutes, this approval was preceded by a proposal submitted confidentially to the Tariff Council and to stakeholders foreseen in the regulation.

The main impacts for customers in the regulated and liberalised markets are as follows:

In the **regulated market**, prices for supply to end-customers for consumption of less than or equal to 10 000 m<sup>3</sup>/year, essentially domestic consumers, show a **tariff variation of + 1.5 per cent** compared to the 2024-2025 gas year.

Transitional tariffs for supply to end-customers	Tariff variation 2025-2026/2024-2025
Low pressure with consumption $\leq$ 10 000 m <sup>3</sup> / year	+1.5%

The impact on the natural gas bill (including fees and taxes), for the most representative types of consumption (couples without children and couples with two children), translates into an increase of between 0.36 and 0.21 euros in the monthly bill.

In relation to the tariff proposal, there is a reduction in the tariff variation for 2025-2026, justified essentially by the decrease of around 9 per cent in the forecasted purchase price of natural gas by the last resort suppliers (LRS), as a result of the decrease in the price of oil, which has since occurred on the futures markets.

### AVERAGE MONTHLY BILL, AS OF OCTOBER 2025

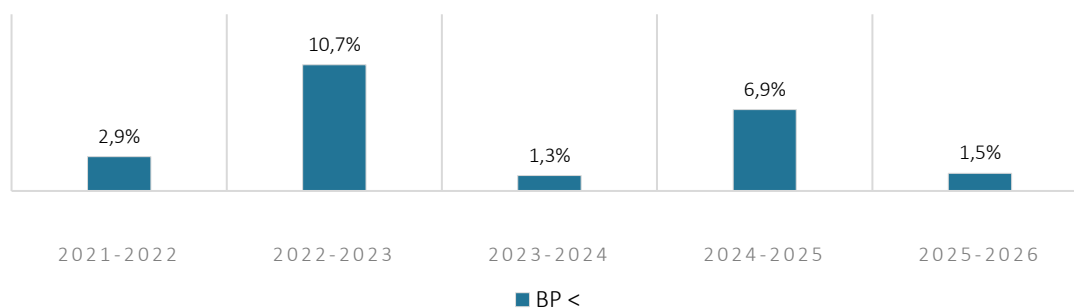
Couple without children (1 <sup>st</sup> consumption level, consumption 1 610 kWh/year)	16.38 €
Couple with two children (2 <sup>nd</sup> consumption level, consumption 3 407 kWh/year)	30.73 €

### AVERAGE VARIATION COMPARED TO THE BILL IN SEPTEMBER 2025

Couple without children (1 <sup>st</sup> consumption level, consumption 1 610 kWh/year)	0.36 €
Couple with two children (2 <sup>nd</sup> consumption level, consumption 3 407 kWh/year)	0.21 €

Note: Figures for mainland Portugal, including taxes and fees.

With this tariff decision, prices for supply to end-customers in the regulated market will see an **average annual variation of +4.6 per cent** in the final price over the last five years. The 440,000 consumers who remained in the regulated market at the end of February 2025 are subject to these changes.



In the **liberalised market**, prices for supply to end-customers vary between retail suppliers and depend on the commercial offer contracted by the customer.

The final price of the natural gas supply bill, whether in the regulated or liberalised market, **includes the value of the Network Access tariffs**, regulated by ERSE, which reflect the collective use of network infrastructures.

In the case of Low Pressure consumers with consumption of less than or equal to 10 000 m<sup>3</sup>/year, which includes domestic consumers, the variation in Network Access tariffs will imply increases of 0.34 euro cents per kilowatt-hour (c€/kWh).

For non-domestic consumers, connected to High Pressure (Industry), Medium Pressure and Low Pressure with consumption of more than 10 000 m<sup>3</sup>/year, the variation in Network Access tariffs is estimated at increases between 0.03 and 0.15 euro cents per kilowatt-hour (c€/kWh).

c€/kWh	High Pressure (Industry)	Medium Pressure	Low Pressure > 10 000 m <sup>3</sup> / year	Low Pressure ≤ 10 000 m <sup>3</sup> / year
Variation Network Access Tariffs	0.03	0.05	0.15	0.34

It should be noted that the variation in the final price for consumers in the liberalised market, who at the end of February 2025 numbered around 1.1 million, depends not only on Network Access tariffs, but also on the component of energy purchased by each retail supplier on the international markets, plus the respective margin.

Customers with a **social tariff**, whether on the regulated or liberalised market, continue to enjoy a discount of 31.2 per cent, calculated by reference to prices for supply to end-customers on the regulated market.

For further information go to [Questions and Answers](#).

Lisbon, 2<sup>nd</sup> June 2025